



J \$BCOIN

The Jacobi FT Wilshire Bitcoin ETF

Europe's first Spot Bitcoin ETF

Article 8 SFDR Classification

MARKETING MATERIAL - BROCHURE

This document contains key information regarding the Jacobi FT Wilshire Bitcoin ETF (the Fund). More details can be found in the Fund's Scheme Particulars. A copy of these particulars can be provided by your advisor, or by contacting Jacobi Asset Management at jacobi@jacobiam.com, or by calling +44 020 3837 3603 or visiting the website at www.jacobiam.com

Dated: 15/08/2023

ACCESS BITCOIN IN A SIMPLE, SECURE AND SUSTAINABLE* ETF

The Jacobi FT Wilshire Bitcoin ETF provides a unique opportunity to access Bitcoin in a secure and convenient manner versus a direct investment in Bitcoin, thereby removing the barriers to entry for investors who may be unwilling to bear the risks associated with direct Bitcoin exposure. The Fund’s control framework and structuring with recognisably reputable service providers is intended to give investors a more reliable means of accessing this asset class.

Gain exposure to BTC - a compelling & high potential growth asset

Europe’s first spot Bitcoin ETF with SFDR Article 8 classification

Rely on experienced global service providers and a familiar ETF structure

FUND DETAILS

ASSET CLASS
Bitcoin

TICKER SYMBOL
BCOIN

ISIN CODE
GG00BMTPK874

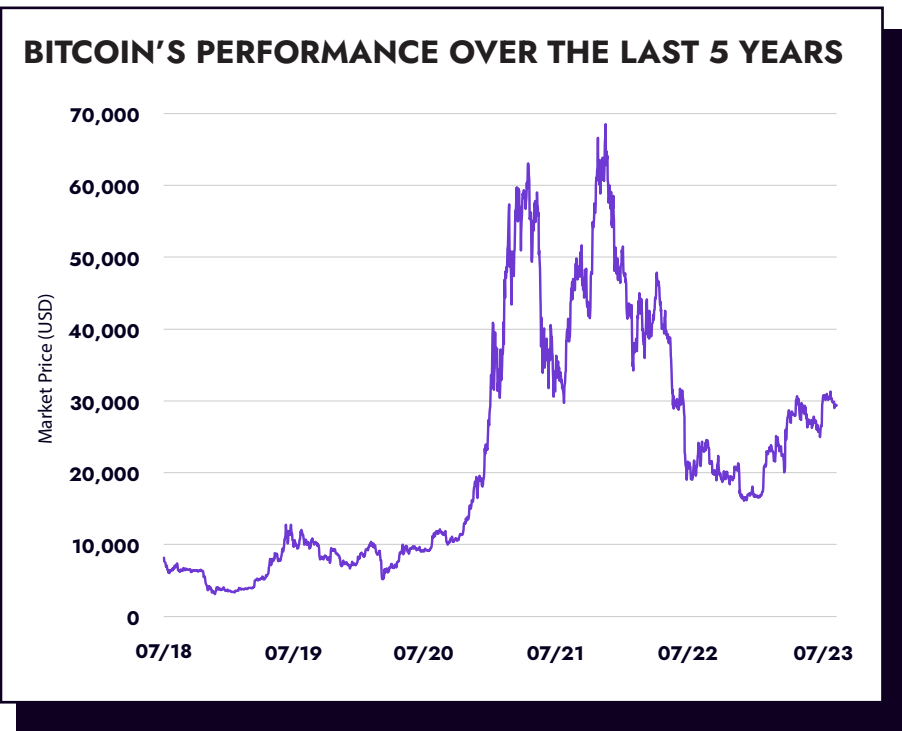
INCEPTION DATE
15/08/2023

BENCHMARK
FT Wilshire Bitcoin Blended Price Index

NET ASSET VALUE
N/A¹

TOTAL EXPENSE RATIO
1.5%

BASE CURRENCY
USD



Source: Wilshire Indexes as of 01/08/2023. FTWBTC is utilised as a proxy illustration to represent Bitcoin’s historical performance. This index is quoted in USD and in no way represents the future performance of the Jacobi FT Wilshire Bitcoin ETF. **Past performance is not a guide to future performance and may not be repeated.** The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested.

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AUTHORISED PARTICIPANTS

FLOW **TRADERS**

MARKET MAKER AND AP

EURONEXT

PRIMARY MARKET

Fidelity **DIGITAL ASSETS™**

PRIMARY CUSTODIAN

Wilshire Indexes

INDEX PROVIDER

sciens
Capital Management

MANAGEMENT COMPANY

KPMG

AUDITOR

euroclear

INTERNATIONAL CENTRAL SECURITIES DEPOSITORY

*Visit our website for more information on Jacobi’s approach to sustainability and decarbonisation.

KEY MACRO CATALYSTS AND MEGATRENDS

The confluence of several far-reaching trends continue to paint Bitcoin's narrative in an increasingly compelling light.

1.

INCREASINGLY UNCERTAIN GLOBAL MACROECONOMIC ENVIRONMENT

After a period of soaring inflation, plateauing growth, and unprecedented monetary and fiscal policies, long-lasting doubts have been cast on the expected risk/reward involved with traditional investment instruments.

2.

INCREASED INSTITUTIONAL ADOPTION DRIVING REGULATORY AND TECHNOLOGICAL ADVANCEMENT

Throughout various market cycles, a continuous effort has been underway to lay out and improve the technical infrastructures supporting digital assets. As the technology matures and regulatory tailwinds pick up, institutional demand continues to grow.

3.

RISE OF THE DIGITALLY NATIVE GENERATION

Millennials are entering their prime earning years, and will gain a growing share of the investment landscape. In many cases, this younger generation is increasingly viewing Bitcoin as the substitute to Gold as an investment.

4.

FINANCIAL SOVEREIGNTY

In the wake of a series of institutional collapses, bailouts and general disarray - the demand for more robust financial sovereignty and a hedge against monetary debasement grows organically.

5. NET ZERO TARGETS AND SUSTAINABLE INVESTING

As the world has become increasingly cognisant of humanity's collective impact on the Earth's environment, a global political and institutional consensus has formed in terms of acknowledging the necessity for a 2050 Net Zero emissions target.

In this environment, Bitcoin (and digital assets more broadly) have a unique opportunity to shake up the energy marketplace by signalling a tidal wave of sustainable demand from a rapidly emerging electricity-focused sector.

Past performance is not a reliable indicator of future results and cannot be relied upon when deciding to invest in the Fund. The value of any investment in the Fund may go up or down. Any losses may result in a marginal or whole loss of your investment in the Fund. An investment into the Fund may not be suitable for everybody, and potential investors should evaluate independent advice before making any investment.

KEY MACRO CATALYSTS AND MEGATRENDS

The confluence of several far-reaching trends continue to paint Bitcoin's narrative in an increasingly compelling light.

1. INCREASINGLY UNCERTAIN GLOBAL MACROECONOMIC ENVIRONMENT

After a period of soaring inflation, plateauing growth, and unprecedented monetary and fiscal policies, long-lasting doubts have been cast on the expected risk/reward involved with traditional investment instruments.

Meanwhile, BTC and other digital assets have demonstrated significantly better risk/reward characteristics since inception¹.

2. INSTITUTIONAL ADOPTION DRIVES REGULATORY & TECH ADVANCES

Throughout various market cycles, a continuous effort has been underway to lay out and improve the technical infrastructures supporting digital assets.

As the technology matures and regulatory tailwinds pick up, institutional demand continues to grow – creating a positive evolutionary feedback cycle.

3. FINANCIAL SOVEREIGNTY

In the wake of a series of institutional collapses, bailouts and general disarray - the demand for more robust financial sovereignty and a hedge against monetary debasement grows organically.

At its core, the Bitcoin proposition is inherently decentralised in terms of its technical architecture, and immune to debasement beyond its hard-coded long term supply cap of 21M coins.

4. NET ZERO TARGETS AND THE RISE OF SUSTAINABLE INVESTING

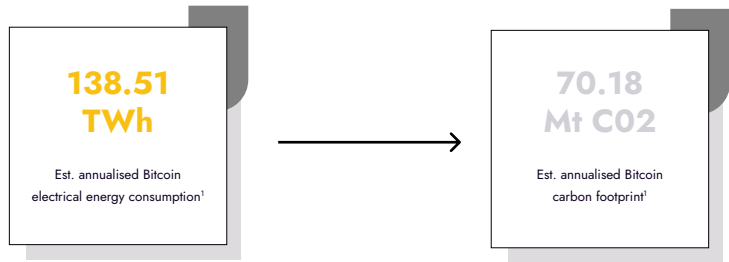
As humanity has become increasingly cognisant of environmental impact, a global political and institutional consensus has acknowledged the necessity for a 2050 Net Zero emissions target.

In this arena, Bitcoin proponents have a unique opportunity to shake up the energy marketplace by signalling a tidal wave of sustainable demand from a rapidly emerging electricity-focused sector.

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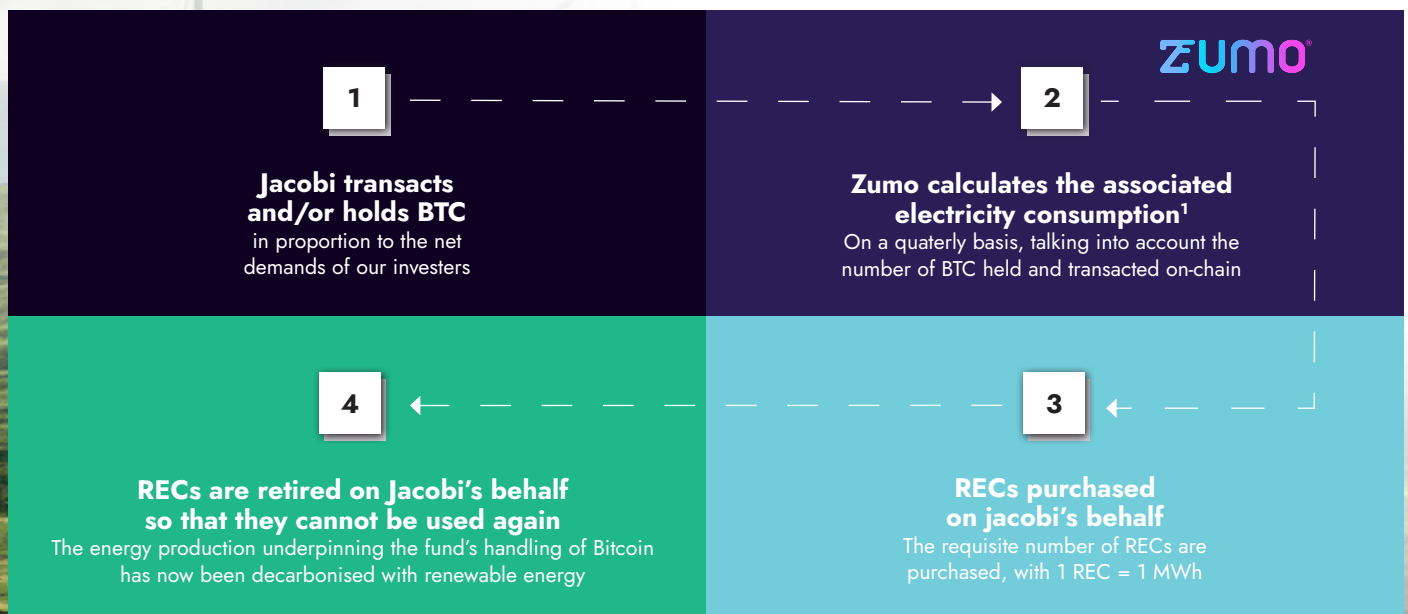
UNDERSTANDING BITCOIN'S CARBON FOOTPRINT

The carbon footprint of the Bitcoin network is primarily derived from the electricity consumption involved in mining and transacting on the network.



ELECTRICITY CONSUMPTION CAN BE DECARBONISED* EFFECTIVELY

Jacobi has partnered with Zumo to leverage the power of renewable energy procurement using Renewable Energy Certificates (RECs). Together we deliver a solution that accounts for the electricity consumption related to the fund's Bitcoin holdings, and compensates it accordingly with the requisite amount of RECs. The process works as follows:



KEY BENEFITS

Gain straightforward exposure to Bitcoin in a familiar ETF structure

Mitigate negative environmental externalities associated with BTC

Accelerate the renewable energy transition with a clear market signal

¹Using CCRI and Southpole methodology and using data from Cambridge Center for Alternative Finance as of 10/08/2023

QUESTIONS?

Thank you for your interest in the Jacobi FT Wilshire Bitcoin ETF. Our team welcomes your questions about the fund and our services. Please feel free to contact our offices via phone, email, standard mail, or visit our website for more information.

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