



\$BCOIN

EUROPE'S FIRST & ONLY BITCOIN ETF.

The Jacobi FT Wilshire Bitcoin ETF

Marketing Brochure March 2024

This document contains key information regarding the Jacobi FT Wilshire Bitcoin ETF (the Fund). More details can be found in the Fund's Scheme Particulars. Only the Scheme Particulars constitute an offer of shares in the Fund. A copy of these particulars can be provided by your advisor, or by contacting Jacobi Asset Management at jacobi@jacobiam.com, or by calling +44 020 3837 3603 or visiting the website at www.jacobiam.com

Introducing BCOIN, Europe's first and only Bitcoin ETF

Proudly pioneering a regulated, familiar and ESG responsible approach to digital asset investing.

Why BCOIN?

Europe's only spot Bitcoin ETF

Benefit from the simplicity, accessibility and security of a straightforward ETF Structure.



Holding 100% spot Bitcoin, stored independently

Bitcoin purchased by the fund is held in secure custody by Fidelity Digital AssetsSM.



SFDR Article 8

The fund's do-no-significant-harm approach recognises & minimises Bitcoin's negative externalities.



Priced in real-time, buy and sell same day

Trading on the Euronext Amsterdam Exchange, under the \$BCOIN ticker.



Partnered with reputable providers

We rely on a network of experienced and reputable service providers to meet your investment needs.



Asset Class	Bitcoin
Ticker	BCOIN
Legal Structure	ETF
ISIN	GG00BMTPK874
Inception Date	03/08/2023
Benchmark	FT Wilshire Bitcoin Blended Price Index
Base Currency	USD
UK Fund Reporting Status	Yes
SIPP Eligible	Yes
ISA Eligible	Yes
SFDR Classification	Article 8

Partnered with the best



Fidelity DIGITAL ASSETSSM

Wilshire Indexes FLOW TRADERS

DRW Jane Street

ZUMO KPMG

Why invest in Bitcoin?

Benefit from the high growth potential of the largest and most popular cryptocurrency; powered by blockchain technology, built on scarcity, immutability and transparency.

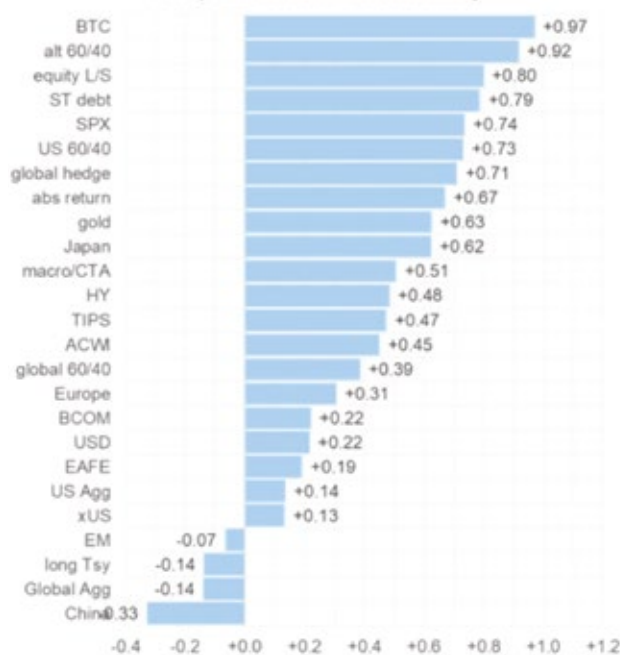
112% average annualised returns over the last 5 years¹

BEST PERFORMING ASSET OF THE YEAR

ON BOTH AN ABSOLUTE AND RISK-ADJUSTED BASIS (+157% IN 2023)²

Highest sharpe ratio among major asset classes

Sharpe Ratios (last 5 years)³



Proven diversification benefits with low correlation to major asset classes

	Digital Assets	Equities			Fixed Income				Commodities		Real Estate	Volatility	Currency	Correlation Key	
	Bitcoin	US Equities	DM Equities	EM Equities	Aggregate Bonds	IG Bonds	HY Bonds	ST US Treasuries	LT US Treasuries	Commodities	Gold	REITS	VIX	US Dollar	
Digital Assets	Bitcoin	0.11	0.10	0.10	0.01	0.01	0.06	(0.01)	(0.01)	0.08	0.06	(0.09)	(0.11)	(0.08)	1.0
Equities	US Equities		0.84	0.75	(0.24)	(0.10)	0.49	(0.04)	0.32	0.29	0.01	0.65	(0.81)	(0.36)	0.8
	DM Equities			0.81	(0.19)	(0.05)	0.52	(0.03)	0.29	0.36	0.12	0.57	(0.73)	(0.48)	0.6
	EM Equities				(0.14)	(0.02)	0.46	(0.02)	0.22	0.38	0.15	0.51	(0.65)	(0.44)	0.4
Fixed Income	Aggregate Bonds					0.84	0.00	0.16	0.89	(0.10)	0.33	0.06	0.20	(0.18)	0.2
	IG Bonds						0.19	0.13	0.75	0.01	0.31	0.15	0.09	(0.21)	0.0
	HY Bonds							(0.02)	0.10	0.31	0.06	0.36	(0.39)	(0.22)	-0.2
	ST US Treasuries								0.15	0.01	0.13	0.03	0.02	(0.09)	-0.4
Commodities	Commodities									(0.14)	0.27	(0.02)	0.25	(0.07)	-0.6
	Gold										0.37	0.18	(0.25)	(0.34)	-0.8
Real Estate	REITS											0.11	(0.01)	(0.49)	-1.0
Volatility	VIX													(0.54)	(0.27)
Currency	US Dollar														(0.22)

3 Month Rolling Correlation Matrix⁴
Average Correlation Jan 1, 2011 - Dec 29, 2023

1. Source: www.goodfinancialcents.com as of 08/01/24. 2. Source: Kaiko Research as of 23/12/23. 3. Source: FMRCo, Bloomberg as of 08/01/2024. 4. Average correlation January 1st 2011 - December 29 2023. Source: NYDIG, Bloomberg. Visit jacobiam.com/sustainability for more information on our decarbonisation approach.

Meet the core team

A multi-disciplinary team of experienced professionals based in London, UK.

Martin Bednall Chief Executive Officer

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21Y+ experience in management roles within asset management including BlackRock and iShares. 8+ years as Managing Director at FinEx. Extensive experience in portfolio management, capital markets, operations and exchange-traded product development.

Peter Lane Chief Commercial Officer

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15Y+ financial services experience, advising private & corporate clients on wealth & tax planning, managing teams of financial advisers and heading up business development. Built vast network of skilled professional advisers to bring holistic planning to high net worth and professional investors.



Oya Celiktemur Sales Director

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15Y+ financial services experience at Lehman Brothers, Jefferies and Morgan Stanley, mostly in Prime Brokerage. Established network of traditional and digital asset focused hedge funds. MSc in Applied Mathematics from the LSE, with a dissertation on Cryptography.



Marc Faubeau Business Dev Director

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13Y+ in trading with a focus on electronic & algorithmic fixed income trading. Previous companies include MarketAxess, Daiwa CM, and Societe Generale. Previously founded a blockchain/AI company leveraging cryptocurrency and tokenization. MSc in Investment Management, major in Trading Systems & Strategies from CASS Business School.



James Roddy Sales Director

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20+ years of expertise in Financial Markets, with an obsessive attention to detail and passion for delivering a high-class service. Previous roles spanning from Senior Broker to Institutional Sales Director, providing a high-touch service level to high net worth professional and institutional investors. James's career includes notable companies including Cantor Fitzgerald, BGC Partners, and TP ICAP.

IMPORTANT INFORMATION

The information contained in this document is not to be regarded as an offer to buy or sell or the solicitation of any offer to buy or sell securities in any jurisdiction where such an offer or solicitation is against the law, or to anyone to whom it is unlawful to make such an offer or solicitation, or if the person making the offer or solicitation is not qualified to do so. The information in this document is general in nature and does not constitute legal, tax, or investment advice.

Restrictions:

This Fund is available for investment by Professional Clients (as defined in COBS 3.5 of the FCA Handbook) and Eligible Counterparties (as defined in COBS 3.6 of the FCA Handbook) only. The Fund is not available for investment by Retail Clients (as defined in COBS 3.4 of the FCA Handbook). The Fund is only available in those countries where it is registered for sale or marketing or exempt from such registration.

Risk Warning:

Past performance is not a reliable indicator of future results and cannot be relied upon when deciding to invest in the Fund. The value of any investment in the Fund may go up or down. Any losses may result in a partial or complete loss of your investment in the Fund. An investment into the Fund may not be suitable for everyone, and potential investors should obtain independent advice before making any investments.

Fund Details:

Jacobi Asset Management Holdings Limited (company number 13638181), is registered at Unit 3, 9-15 Leather Lane, London EC1N 7ST. Jacobi Asset Management (Holdings) Ltd (FRN: 967399) is an Appointed Representative of Razlin Limited, which is authorised and regulated by the Financial Conduct Authority in the UK (FRN: 730805).

Jacobi FT Wilshire Bitcoin ETF (the "Fund") is a cell of Jacobi Investment Funds PCC Limited, registration number 69375, authorised as an open-ended collective investment scheme by the Guernsey Financial Services Commission under The Authorised Collective Investment Schemes (Class B) Rules, 2021 made in accordance with The Protection of Investors (Bailiwick of Guernsey) Law, 2020, as amended and replaced and is subject to all applicable laws, rules and regulations in the Bailiwick of Guernsey.

The Fund is not authorised or registered with the United Kingdom (UK) Financial Conduct Authority (FCA). Therefore, an investment into the Fund is not covered or protected by the UK Financial Services Compensation Scheme (FSCS). Applicable laws, rules or regulations in your home jurisdiction may prohibit you from entering into transactions with us; consequently, some of the products and services described herein may not be available in certain jurisdictions. We reserve the right to make the final determination on whether you are eligible for any products or services.